



Documenting Visit Notes

MEDITECH
E X P A N S E

This course will guide you through the use of the various tools included in the Expanse Documentation Template System.

Subtle on screen elements of the LIVE system may vary from what is shown within this course; however, the functionality is as shown.

Clinical Home Screen - MEDITEC x +

https://webacute.mountrnitty.org/cectest/s0003827355232173/

Return To Home Workload Sign Compose More Suspend

Tracy Sheehan, MD Find Patient

Schedule Fri March 15, 2019 10:55a

Mar 2019 Sun Mon Tue Wed Thu Fri Sat

10 11 12 13 14 15 16 Today More

Sheehan, Tracy Provider*

Time	Appointment	DOB	Age	Status	Notes
11:00	T-TEST, JUNE Annual Exam	06/02/1955	63 F	Arrived	Pending
11:45	T-Test, Olaf Follow up	01/01/1996	23 M	Arrived	Pending
8:00	T-TEST, SUE 1 WEEK F/U	12/01/1954	64 F	Arrived	
10:00	T-TEST, CLASSROOM35 Acid reflux	03/05/1965	54 M	Arrived	
10:30	T-TEST, CLASSROOM38 Deep vein thrombosis	03/08/1938	81 M	Arrived	Pending

click on 'Pending'

Workload

Recently Accessed

Name	Visit Date	Close Chart
T-Test, Olaf	03/15/19	
T-TEST, JUNE	03/15/19	
T-TEST, BATMAN		
T-TEST, SUE	03/15/19	
T-TEST, TY		
ambtest, joe	03/13/19	
T-TEST, JESSICA	03/13/19	
T-TEST, BARRY	03/13/19	
T-Test, PG Fully Loaded	03/13/19	
T-TEST, NOAH	03/11/19	
T-TEST, SHARON	03/11/19	
T-TEST, CLASSROOM21		
TESTPATIENT, BOB		

In most Ambulatory situations, providers will pick up a document that has been started during the check in procedure. These documents will appear as 'Pending' on the office Schedule. Click on 'Pending' for T-TEST,JUNE.

The screenshot shows a web-based medical charting application. At the top, there is a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a document header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A green callout box with the text 'click on 'Primary Care Office Visit'' points to the dropdown menu of the document title. The main content area is divided into sections: 'Nursing', 'Intake', 'Visit Reasons: Annual Exam', 'Allergies/Adverse Reactions', 'Medication Reconciliation', and 'Vital Signs'. The 'Vital Signs' section contains a table with the following data:

	03/15/19 09:01
Height	5 ft 6.14 in
Weight	156 lb 8.451 oz
BMI	25.1
BP	138/88
Blood Pressure Location	Rt popliteal
Position	Sitting
Respiration	20
Pulse	75

On the right side, there is a patient information panel for 'T-Test, June', a 63-year-old female born 06/02/1955 with MRN# M000000376. It includes fields for 'Arrived', 'REG AMB, PG.BELIM', height, weight, BSA, BMI Percentile, and 'Visit Date: 03/15/19'. Below this is a 'Resus Status' section showing 'No Hx Avail'. There are also sections for 'Allergies' and 'Problems', both showing 'No Data to Display', and a 'Vital Signs' section with a table for 'Today 09:01' showing BP 138/88, Pulse 75, and Resp 20.

This will open the Document. Take a moment to identify the different elements of the template. At the top, you'll see the name of the Document Template. Note the drop down arrow. You can change to a different template if you prefer. To see how this is done, click on 'Primary Care Office Visit'.

The screenshot displays a web-based medical application interface. At the top, there is a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a header area with a dropdown menu currently set to 'Primary Care Office Visit'. A 'Select Document' overlay is open, showing a search bar and a list of document templates. The first item, 'Primary Care Office Visit', is highlighted in blue. A green callout box with the text 'click on 'Primary Care Office Visit'' points to this item. Below the list is a table of patient data:

Height	5 ft 6.14 in
Weight	156 lb 8.451 oz
BMI	25.1
BP	138/88
Blood Pressure Location	Rt popliteal
Position	Sitting
Respiration	20
Pulse	75

On the right side of the interface, there is a patient information panel for 'T-Test, June', including age (63), gender (F), date of birth (06/02/1955), and MRN#. Below this are sections for 'Allergies' and 'Problems', both showing 'No Data to Display'. A 'Vital Signs' section shows data for 'Today 09:01': BP 138/88, Pulse 75, and Resp 20.

In the 'Select Document' overlay, you can either scroll through the available documents or perform a search. Since you will rarely need to do this, we'll stay with the current template. Click on the template name again to close the overlay.

Document T-TEST 63F - MEDITEC | <https://webacute.mountrnity.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

Nursing Intake

Nursing Intake

Visit Reasons: Annual Exam

Allergies/Adverse Reactions

Medication Reconciliation

Vital Signs

	03/15/19 09:01
Height	5 ft 6.14 in
Weight	156 lb 8.451 oz
BMI	25.1
BP	138/88
Blood Pressure Location	Rt popliteal
Position	Sitting
Respiration	20
Pulse	75

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

we will scroll down

Across the top of the template are the various sections and headers within a document. This is referred to as the carousel. You can use this to jump to any section in a single click by clicking on the name of the section in the carousel. Looking at the document, you'll see that it is presented in a format that allows you to scroll through the entire template from top to bottom. We'll scroll down to the 'HPI' section for you.

Document T-TEST 63F - MEDITEC | x

https://webacute.mountrnity.org/cectest/s0003827355232173/

Return To Home Workload Chart Document Orders Sign Compose More Suspend

Primary Care Office Visit | SAVE DRAFT SIGN

Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

HPI HPI

click on the pencil

Review of Systems

- Constitutional
- Eyes
- Ear, Nose, Mouth, Throat
- Respiratory
- Cardiovascular
- Gastrointestinal
- Genitourinary (Female)
- Musculoskeletal
- Integumentary
- Neurologic
- Psychiatric
- Endocrine
- Hematologic / Lymphatic
- Allergy / Immunological

Physical Exam

Physical Exam

Constitutional

Eyes

T-Test, June

63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies

No Data to Display

Problems

No Data to Display

Vital Signs

Today 09:01

BP	138/88
Pulse	75
Resp	20

The HPI can be entered using several methods. We'll go through each. First, note the small blue pencil icon in brackets. Click once on the pencil.

The screenshot displays a web-based medical charting application. At the top, a navigation bar includes icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is identified as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A secondary navigation bar lists various medical categories: Nursing, Quality, PFSH, HPI, ROS, Exam, Office Procedures, Results, Assessment and Plan, Coding, and Departure. The main content area is titled 'HPI' and contains a text entry field with the text 'The pt has a 3 day history of ankle pain'. A rich text toolbar is positioned above the field, offering options for bold, italic, underline, text color, background color, bulleted list, numbered list, link, unlink, indent, outdent, undo, redo, and insert image. A callout box points to the text field with the message: 'we will type in 'The pt has a 3 day history of ankle pain''. Below the HPI field is a 'Review of System' section with a list of body systems: Constitutional, Eyes, Ear, Nose, Mouth, Throat, Respiratory, Cardiovascular, Gastrointestinal, Genitourinary (Female), Musculoskeletal, Integumentary, Neurologic, and Psychiatric. On the right side, a patient information panel for 'T-Test, June' (63, F, 06/02/1955, MRN# M000000376) shows arrival details, physical characteristics (5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), visit date (03/15/19), and resus status (No Hx Avail). It also includes sections for Allergies, Problems, and Vital Signs, with the latter showing a table of vital signs for 'Today 09:01': BP 138/88, Pulse 75, and Resp 20.

This area will now accept typed or voice recognition text. Options for text formatting appear in a toolbar across the top of this field. We'll type in, 'The pt has a 3 day history of ankle pain'.

The screenshot shows a web-based medical application interface. At the top, there is a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a document header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A secondary navigation bar includes 'Nursing', 'Quality', 'PFSH', 'HPI', 'ROS', 'Exam', 'Office Procedures', 'Results', 'Assessment and Plan', 'Coding', and 'Departure'. The 'HPI' button is highlighted with a red box, and a green callout box with the text 'click the 'HPI' button' points to it. Below the navigation is a rich text editor with various formatting tools. The main content area is currently empty. On the right side, there is a patient information panel for 'T-Test, June', a 63-year-old female, born 06/02/1955, with MRN# M000000376. It includes fields for 'Arrived', 'REG AMB, PG.BELIM', height (5ft 6.14in), weight (156lb 8.451oz), BSA (1.82m²), and BMI Percentile (25.1%). It also shows 'Visit Date: 03/15/19', 'Resus Status: No Hx Avail', and a 'Search Chart' field. Below this are sections for 'Allergies', 'Problems', and 'Vital Signs'. The 'Vital Signs' section shows data for 'Today 09:01': BP 138/88, Pulse 75, and Resp 20. At the bottom left, there is a 'Review of System' section with a list of body systems: Constitutional, Eyes, Ear, Nose, Mouth, Throat, Respiratory, Cardiovascular, Gastrointestinal, Genitourinary (Female), Musculoskeletal, Integumentary, Neurologic, and Psychiatric.

An optional alternative is to delve more into the HPI section. To see what this looks like, click the 'HPI' button in the header.

Document T-TEST 63F - MEDITEC

https://webacute.mountrnity.org/cectest/s0003827355232173/

Return To Home Workload Chart Document Orders Sign Compose More Suspend

Primary Care Office Visit

Author: Christophe E. Hester, MD Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

HPI HPI

Details

Click to Enter Details

click in the 'Details' field

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

This provides Free Text areas and options for a structure to the information. Click in the 'Details' field under HPI.

Document T-TEST 63F - MEDITECH x

https://webacute.mountrnity.org/cectest/s0003827355232173/

Primary Care Office Visit

Author: Christophe E. Hester, MD

Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

HPI

Details

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

This brings us into another text area. MEDITECH calls these fields 'Meditors', short for 'Medical Editor'. In this Meditor's toolbar, you'll notice an extra icon on the left. It is the Canned Text icon and can be used to bring Canned Text, Quick Text, Formatted Data, and Saved Data into a note. These topics are covered in another lesson. Below this Meditor space is a field to enter an onset date.

Document T-TEST 63F - MEDITECH

https://webacute.mountrittany.org/cectest/s0003827355232173/

Primary Care Office Visit

Author: Christophe E. Hester, MD

Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

HPI + HPI

click the '+ HPI' button

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

There may be times when a Point and Click structure may be helpful for an HPI. MEDITECH has supplied a number of structured HPI sections to use. To add one to this document, click the '+ HPI' button.

Document T-TES 63F - MEDITEC

https://webacute.mountrnitty.org/cectest/s0003827355232173/

Return To Home Workload Chart Document Orders Sign Compose More Suspend

Primary Care Office Visit SAVE DRAFT SIGN

Author: Christophe E. Hester, MD Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

HPI HPI

headache

we will type in 'headache'

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

The cursor defaults to the Search field. We will type in 'headache'.

The screenshot shows a web-based medical application interface. At the top, there's a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is 'Christophe E. Hester, MD' and it was last saved on 03/15/19 at 10:53. A menu bar includes 'Nursing', 'Quality', 'PFSH', 'HPI', 'ROS', 'Exam', 'Office Procedures', 'Results', 'Assessment and Plan', 'Coding', and 'Departure'. The main content area shows a search for 'headache' with a dropdown menu of suggestions: 'HPI - Headache', 'Headache', 'Headache (pedi)', and 'Headache'. A red box highlights 'Headache' and a green callout bubble says 'click on 'Headache''. The right sidebar contains patient information for 'T-Test, June', including demographics (63, F, 06/02/1955, MRN# M000000376), physical characteristics (5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), and vital signs (BP 138/88, Pulse 75, Resp 20). It also shows 'Allergies' and 'Problems' sections with 'No Data to Display'.

Before we make a selection, note the stars to the right of the choices. As in other locations in Expanse, clicking a star will turn it yellow so it will appear as a Favorite in the future. For now, click on 'Headache'.

Note that Expanse now offers Point and Click options for history typically associated with the Headache documentation. We will go into more detail about how to select items like this as 'positives' and 'negatives' in the Review of Systems portion of this lesson. If you pull in an HPI, but don't like it, you can easily remove it from your document. Click on the 'ellipsis' (the three dots) to the right of the Headache header.

The screenshot shows a medical charting application. The main content area is titled 'Primary Care Office Visit' and contains a 'Headache' section. A red box highlights the 'Remove Section' button within the 'Headache' section. A green callout box with the text 'click on 'Remove Section'' points to this button. The right-hand sidebar displays patient information for 'T-Test, June', including demographics, physical characteristics, and vital signs.

T-Test, June	
63, F	06/02/1955
MRN# M000000376	
Arrived	REG AMB, PG.BELIM
5ft 6.14in	BSA: 1.82m ²
156lb 8.451oz	BMI Percentile: 25.1%
Visit Date: 03/15/19	
Resus Status: No Hx Avail	
Search Chart	
Allergies: No Data to Display	
Problems: No Data to Display	
Vital Signs	
Today 09:01	
BP	138/88
Pulse	75
Resp	20

Now, click on 'Remove Section'.

Document T-TEST 63F - MEDITEC

https://webacute.mountrnity.org/cectest/s0003827355232173/

Primary Care Office Visit

Author: Christophe E. Hester, MD

Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

Nursing Intake

Nursing Intake

Visit Reasons: Annual Exam

Allergies/Adverse Reactions

Medication Reconciliation

Vital Signs

	03/15/19 09:01
Height	5 ft 6.14 in
Weight	156 lb 8.451 oz
BMI	25.1
BP	138/88
Blood Pressure Location	Rt popliteal
Position	Sitting
Respiration	20
Pulse	75

T-Test, June

63, F · 06/02/1955

MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²

156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status

No Hx Avail

Search Chart

Allergies

No Data to Display

Problems

No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

we will scroll down

This takes us out of the HPI section and back to the Full Document view. We'll scroll down to the 'Review of Systems' section for you.

Document T-TEST 63F - MEDITEC | x

https://webacute.mountrnity.org/cectest/s0003827355232173/

Return To Home Workload Chart Document Orders Sign Compose More Suspend

Primary Care Office Visit | SAVE | DRAFT | SIGN

Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

HPI | Review of System

Review of Systems

Constitutional
Eyes
Ear, No
Mouth,
Respir
Cardiovascular
Gastrointestinal
Genitourinary
(Female)
Musculoskeletal
Integumentary
Neurologic
Psychiatric
Endocrine
Hematologic /
Lymphatic
Allergy /
Immunological

click on 'Review of Systems'

Physical Exam

Physical Exam
Constitutional
Eyes
ENMT
Neck
Respiratory

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB,
PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

There are two optional ways to enter the Review of Systems, Free Text or Point and Click. Let's look first at Free Text. Beneath the Review of Systems header is a list of the various organ systems. At the top of this list is the 'Review of Systems'. To gain access to a Free Text Meditor, click on 'Review of Systems'.

The screenshot shows a web-based medical chart interface. At the top, there is a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a document header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A menu bar contains various categories: Nursing, Quality, PFSH, HPI, ROS, Exam, Office Procedures, Results, Assessment and Plan, Coding, and Departure. The main content area is divided into sections: 'HPI', 'Review of System', and 'Physical Exam'. The 'Review of System' section is currently active, showing a list of body systems on the left and a large text input field on the right. The text field contains the placeholder text 'Click to Enter Free Text Review of Systems' and is highlighted with a red border. A green callout box with the text 'click in the 'ROS' field' points to this text field. The 'Physical Exam' section below it also has a list of systems and a text field. On the right side of the interface, there is a patient information sidebar for 'T-Test, June', including demographic data, arrival information, and vital signs.

T-Test, June	
63, F · 06/02/1955	REG AMB, PG.BELIM
MRN# M000000376	
Arrived	REG AMB, PG.BELIM
5ft 6.14in	BSA: 1.82m ²
156lb 8.451oz	BMI Percentile: 25.1%
Visit Date: 03/15/19	
Resus Status No Hx Avail	
Search Chart	
Allergies	
No Data to Display	
Problems	
No Data to Display	
Vital Signs	
	Today 09:01
BP	138/88
Pulse	75
Resp	20

Then, click in the 'ROS' field.

The screenshot displays a web-based EHR interface. At the top, there's a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a header for the document titled 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A menu bar includes 'Nursing', 'Quality', 'PFSH', 'HPI', 'ROS', 'Exam', 'Office Procedures', 'Results', 'Assessment and Plan', 'Coding', and 'Departure'. The main content area is titled 'Review of System' and contains a rich text editor with a toolbar. A list of organ systems is visible on the left, with 'Constitutional' highlighted in a red box. A green callout box with the text 'click on "Constitutional"' points to this item. The right sidebar shows patient details for 'T-Test, June', including age (63), gender (F), date of birth (06/02/1955), and MRN (M000000376). It also displays physical characteristics (height, weight, BSA, BMI), visit date (03/15/19), resus status (No Hx Avail), and a table of vital signs for 'Today' at 09:01: BP 138/88, Pulse 75, Resp 20.

This is a Meditor with all the functions we've already discussed. It is possible to use Voice Recognition here, you can type, or you can use any of the documentation tools accessed from the 'Canned Text' icon. For now, we'll leave this area blank and explore the Point and Click options available to you.

'Typicals', which are covered in another lesson, are the fastest way to select these options, but you'll need to know how to select 'positives' and 'negatives'. Each organ system listed, has a number of options for items a patient may report during a Review of Systems. To see an example, click on 'Constitutional'.

The screenshot displays a medical chart interface. At the top, there is a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a header for the document titled 'Primary Care Office Visit' with buttons for 'SAVE', 'DRAFT', and 'SIGN'. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53.

The main content area is divided into several sections:

- PFSH**: Reviewed All
- Social History**: Reviewed
- HPI**: [The pt has a 3 day history of ankle pain.]
- Review of System**: This section contains a grid of findings under the heading 'Constitutional'. The findings are:

as per Subjective / HPI	fever	chills
sweats	body aches	fatigue
malaise	weight loss	anorexia
weight loss	weight gain	increased appetite
insomnia	daytime sleepiness	problem reported

 The 'fever' finding is highlighted with a red box, and a green callout bubble points to it with the text 'click on 'fever''.
- Additional Comments**: Click to Enter Additional Comments
- Eyes**: Ear, Nose, Mouth, Throat, Respiratory, Cardiovascular

On the right side, there is a patient information sidebar for 'T-Test, June', a 63-year-old female, born 06/02/1955, with MRN# M000000376. It includes vital signs (Arrived, 5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), Resus Status (No Hx Avail), and a 'Vital Signs' section showing BP 138/88, Pulse 75, and Resp 20.

Here you can see a list of findings. For the Review of Systems, the items shown are abnormalities. Clicking or tapping on one of these will select it as a 'positive'. Click on 'fever'.

The screenshot displays a medical software interface for a patient named T-Test, June. The main content area shows the 'Review of System' section, which is expanded to 'Constitutional'. This section contains a grid of buttons for various symptoms. The 'weight loss' button is highlighted with a red box, and a green callout box with the text 'RIGHT click on 'weight loss'' is positioned over it. Other symptoms in the grid include fever, chills, sweats, body aches, fatigue, malaise, weakness, anorexia, weight gain, increased appetite, insomnia, and daytime sleepiness. The right sidebar provides patient information, including demographics (63, F, 06/02/1955, MRN# M000000376), physical exam data (Arrived, 5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), and vital signs (BP 138/88, Pulse 75, Resp 20).

This will indicate that the patient reports fever. Now let's select a 'negative'. Expanse will record the opposite of what the button says when you RIGHT click on it with the mouse. RIGHT click on 'weight loss'.

The screenshot displays a medical chart for a patient named T-Test, June, aged 63, female, born 06/02/1955, with MRN# M000000376. The chart is titled 'Primary Care Office Visit' and was last saved on 03/15/19 at 10:53. The chart is authored by Christophe E. Hester, MD. The main content area shows the 'Review of Systems' section, which includes a grid of symptoms. The symptoms listed are: fever, chills, sweats, body aches, fatigue, malaise, weakness, and anorexia. The 'weight loss' symptom is highlighted in green. Below the grid, there is a section for 'Additional Comments' with a text input field. A green callout box with the text 'click on 'problem reported'' points to a button labeled 'problem reported' in the bottom right corner of the symptom grid. The right sidebar contains patient demographics, physical exam findings (Arrived, Resus Status: No Hx Avail), and vital signs (BP: 138/88, Pulse: 75, Resp: 20).

Note the cross out line through the text. If the patient has a problem you wish to record that is not on the list you have two options for this. There is a Free Text field under 'Additional Comments' when you need to indicate one or several complaints. Another option is the 'problem reported' option. Click this now.

The screenshot displays a medical chart for a patient named T-Test, June. The chart is titled "Primary Care Office Visit" and is authored by Christophe E. Hester, MD. The chart includes sections for Social History, HPI, and Review of Systems. The Review of Systems section has a grid of symptoms with "fever", "weight loss", and "problem reported" highlighted in green. A callout box points to a hamburger icon on the "problem reported" button. The right sidebar shows patient demographics, vital signs, and a search chart.

T-Test, June	
63, F · 06/02/1955	REG AMB, PG.BELIM
MRN# M000000376	
Arrived	REG AMB, PG.BELIM
5ft 6.14in	BSA: 1.82m ²
156lb 8.451oz	BMI Percentile: 25.1%
Visit Date: 03/15/19	
Resus Status	No Hx Avail
Search Chart	
Allergies	
No Data to Display	
Problems	
No Data to Display	
Vital Signs	
	Today 09:01
BP	138/88
Pulse	75
Resp	20

The trio of horizontal lines on the right of each of these buttons is also referred to as the 'hamburger' icon. This allows for the entry of details that can go with each button. Click on the hamburger icon for problem reported.

Document T-TEST 63F - MEDITEC | X

https://webacute.mountrnity.org/cectest/s0003827355232173/

Primary Care Office Visit | SAVE | DRAFT | SIGN

Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived: REG AMB, PG.BELIM
5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19
Resus Status: No Hx Avail

Review of Systems

Constitutional

as per Subjective / HPI	fever	chills
sweats	body aches	fatigue
malaise	weakness	anorexia
weight loss	weight gain	increased appetite
insomnia	daytime sleepiness	problem reported

feeling hyper at times

Additional Comments

we will type in 'feeling hyper at times'

Eyes
Ear, Nose,
Mouth, Throat

Vital Signs

BP	138/88
Pulse	75
Resp	20

A Comment area appears. You can add Free Text to this area. We will type 'feeling hyper at times' into this area for you.

Document T-TEST 63F - MEDITEC x

https://webacute.mountrnity.org/cectest/s0003827355232173/

Primary Care Office Visit

Author: Christophe E. Hester, MD

SAVE DRAFT SIGN

Last Saved at 03/15/19 10:53

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

Today 09:01

BP	138/88
Pulse	75
Resp	20

Review of Systems

Constitutional

as per Subjective / HPI	fever	chills
sweats	body aches	fatigue
malaise	weakness	
weight loss	weight gain	increased appetite
insomnia	daytime sleepiness	problem reported

feeling hyper at times

Additional Comments

Click to Enter Additional Comments

Eyes
Ear, Nose,
Mouth, Throat

click on the hamburger icon

Click on the hamburger icon again.

Document T-TEST 63F - MEDITEC | <https://webacute.mountrnity.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived: REG AMB, PG.BELIM
5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19
Resus Status: No Hx Avail

Social History: Reviewed

HPI: [The pt has a 3 day history of ankle pain.]

Review of Systems:

as per Subjective / HPI	fever	chills
sweats	body aches	fatigue
malaise	weakness	anorexia
weight loss	weight gain	increased appetite
insomnia	daytime sleepiness	problem reported

Additional Comments:

Eyes: **Respiratory**

Vital Signs: Today 09:01
BP: 138/88
Pulse: 75
Resp: 20

Now that there is text in this area, the horizontal lines are a bold green. This tells you there is content in the Comment for this item. Now, click on 'Respiratory'.

Document T-TEST 63F - MEDITEC | <https://webacute.mountrnity.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived: REG AMB, PG.BELIM
5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19
Resus Status: No Hx Avail

Review of Systems

Constitutional + fever and + problem reported (feeling hyper at times); no weight loss

Respiratory

- as per Subjective / HPI
- cough
- chest congestion
- change in sputum
- dyspnea
- dyspnea on exertion
- hemoptysis
- pain on inspiration
- pain with cough
- snoring
- stopping breathing during sleep
- sputum production
- wheezing
- problem reported

Additional Comments: Click to Enter Additional Comments

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

Two things happen. The Constitutional section collapses, and the Respiratory section opens. Looking at the text from the Constitutional area, note that the fever is indicated as '+ fever'. There is also a '+ problem reported'. The comment about feeling hyper is in parentheses after 'problem reported'.

Document T-TEST 63F - MEDITEC | <https://webacute.mountrnity.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

PFSH Reviewed All

Social History Reviewed

HPI HPI

[The pt has a 3 day history of ankle pain.]

Review of System

Review of Systems

Constitutional + fever and + problem reported (feeling hyper at times); no weight loss

Eyes

Ear, Nose, Mouth, Throat

Respiratory

as per Subjective / HPI cough congestion

change in sputum dyspnea dyspnea on exertion

hemoptysis pain on inspiration pain with cough

snoring stopping breathing during sleep sputum production

wheezing problem reported

Additional Comments

Click to Enter Additional Comments

Cardiovascular

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

The text indicates the patient reported no 'weight loss'. If you realize this is incorrect, you can fix this without re-opening the full Constitutional list. Remember that RIGHT clicking on something will give you the opposite of what you see. RIGHT click on the words 'weight loss'.

Document T-TEST 63F - MEDITEC x +

https://webacute.mountrnity.org/cectest/s0003827355232173/

Primary Care Office Visit

Author: Christophe E. Hester, MD

Last Saved at 03/15/19 10:53

click on the 'Page Preview' icon

PFSH Reviewed All

Social History

Reviewed

HPI HPI

[The pt has a 3 day history of ankle pain.]

HPI

Review of System

Review of Systems

Constitutional + fever, + weight loss and + problem reported (feeling hyper at times)

Eyes

Ear, Nose, Mouth, Throat

Respiratory

Cardiovascular

Gastrointestinal

Genitourinary (Female)

Musculoskeletal

Integumentary

Neurologic

Psychiatric

Endocrine

Hematologic / Lymphatic

Allergy / Immunological

T-Test, June

63, F · 06/02/1955

MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²

156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status

No Hx Avail

Search Chart

Allergies

No Data to Display

Problems

No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

Weight Loss has turned into a positive. The Respiratory section has closed down but we could re-open it easily if needed. At this point, you might be curious about how your documentation will look when viewed later. There is a 'Page Preview' icon just to the right of the template name. Click this now.

Document T-TEST 63F - MEDITEC | <https://webacute.mountrnity.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

click on the 'Edit Mode' icon

HPI
The pt has a 3 day history of ankle pain.

Review of System
Constitutional: + fever, + weight loss and + problem reported (feeling hyper at times)

Results Reviewed
Results
Common Labs:
No Data to Display

Nursing
Visit Reasons: Annual Exam

Vital Signs

	03/15/19 09:01
Height	5 ft 6.14 in
Weight	156 lb 8.451 oz
BMI	25.1
BP	138/88
Blood Pressure Location	Rt popliteal

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived: REG AMB, PG.BELIM
5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status: No Hx Avail

Search Chart

▼ Allergies
No Data to Display

▼ Problems
No Data to Display

▼ Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

You can see a preview of the Document like this any time you wish. To return to the Edit Mode, click on the 'Edit Mode' icon where the 'Preview' icon used to be.

Document T-TEST 63F - MEDITEC | <https://webacute.mountrnity.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

Nursing Quality PFSH HPI ROS Exam Office Procedures Results Assessment and Plan Coding Departure

Nursing | Intake

Nursing Intake

Visit Reasons: Annual Exam

Allergies/Adverse Reactions

Medication Reconciliation

Vital Signs

	03/15/19 09:01
Height	5 ft 6.14 in
Weight	156 lb 8.451 oz
BMI	25.1
BP	138/88
Blood Pressure Location	Rt popliteal
Position	Sitting
Respiration	20
Pulse	75

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived REG AMB, PG.BELIM

5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19

Resus Status
No Hx Avail

Search Chart

Allergies
No Data to Display

Problems
No Data to Display

Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

we will scroll down

For now, let's skip further down in the Document Template. We will scroll down to 'Physical Exam'.

The screenshot shows a web-based medical chart interface. At the top, there is a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. The main content area is divided into sections: 'Review of System', 'Physical Exam', 'Office Procedures', and 'Results Reviewed'. The 'Physical Exam' section is highlighted with a red box, and a green callout box with the text 'click the 'Physical Exam' button' points to it. Below the 'Physical Exam' section, there is a list of body systems: Respiratory, Cardiovascular, Chest (Breasts), Gastrointestinal (Abdomen), Musculoskeletal, Skin, Neurologic, Psychiatric, Genitourinary, and Lymphatic. The 'Results' section shows 'Common Labs' with 'No Data to Display'. On the right side, there is a patient information panel for 'T-Test, June', a 63-year-old female, born 06/02/1955, with MRN# M000000376. It includes vital signs (5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), visit date (03/15/19), and a 'Resus Status' of 'No Hx Avail'. Below this are sections for 'Allergies' (No Data to Display), 'Problems' (No Data to Display), and 'Vital Signs' (Today 09:01: BP 138/88, Pulse 75, Resp 20).

Just as with Review of Systems, you have an option for a Free Text entry of Physical Exam. To access this, click the 'Physical Exam' button in the sub-header.

The screenshot displays a web-based medical documentation interface. At the top, there's a navigation bar with icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this is a document header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is listed as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A secondary navigation bar includes 'Nursing', 'Quality', 'PFSH', 'HPI', 'ROS', 'Exam', 'Office Procedures', 'Results', 'Assessment and Plan', 'Coding', and 'Departure'. The main content area is titled 'Physical Exam' and contains a 'Physical Exam Free Text' field with a prompt 'Click to Enter Physical Exam Free Text'. A sidebar on the left lists various physical exam categories: 'Constitutional', 'Eyes', 'ENT', 'Neck', 'Respiratory', 'Cardiovascular', 'Chest (Breasts)', 'Gastrointestinal (Abdomen)', 'Musculoskeletal', 'Skin', and 'Neurologic'. The 'Constitutional' item is highlighted with a red box, and a green callout bubble points to it with the text 'click on 'Constitutional''. On the right, a patient summary for 'T-Test, June' (63, F, DOB 06/02/1955, MRN# M000000376) is shown, including arrival status, physical characteristics (5ft 6.14in, 156lb 8.451oz, BSA 1.82m², BMI Percentile 25.1%), visit date (03/15/19), resus status (No Hx Avail), and a table of vital signs for 'Today 09:01': BP 138/88, Pulse 75, Resp 20.

Once again, this provides access to a Free Text area which can be used for typing, Quick Text, Canned Text, or Voice Recognition. For the Point and Click option, the Physical Exam takes advantage of an Expanse feature called 'Tailored Documentation'. This makes it possible for the set up to show only the commonly used items by default.

Once again, we'll document on Constitutional. Click on 'Constitutional'.

The screenshot shows a medical chart for a patient named T-Test, June, 63, F, born 06/02/1955, with MRN# M000000376. The chart is titled "Primary Care Office Visit" and is authored by Christophe E. Hester, MD. The "Physical Exam" section is active, showing a list of findings with a "click on 'well nourished'" callout box. The findings include:

- Common Responses: All, All
- WD/WN, vitals as below
- well developed
- well nourished (highlighted with a red box and callout)
- acute distress
- ill appearing
- intoxicated appearing
- well hydrated
- average body habitus
- morbidly obese
- obese
- thin
- cachectic
- altered mental status
- behavioral
- language barrier

The right sidebar shows patient demographics, vital signs, and a table of vital signs:

	Today 09:01
BP	138/88
Pulse	75
Resp	20

Key elements to notice here are that there are times when a left click means the finding is normal, and other times when the left click is abnormal. The same can also be said for RIGHT clicks. Let's look at some examples. Left click on 'well nourished'.

The screenshot shows a web-based medical chart interface. At the top, there's a navigation bar with icons for Return To, Home, Workload, Chart, Document, Orders, Sign, Compose, More, and Suspend. Below this is a header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is 'Christophe E. Hester, MD' and it was last saved on 03/15/19 at 10:53. A secondary navigation bar includes 'Nursing', 'Quality', 'PFSH', 'HPI', 'ROS', 'Exam', 'Office Procedures', 'Results', 'Assessment and Plan', 'Coding', and 'Departure'. The main content area is titled 'Physical Exam' and features a 'Common Responses' section with buttons for 'WD/WN, vitals as below', 'well developed', 'well nourished', 'acute distress', and 'ill appearing'. A red box highlights the 'acute distress' button, and a green callout bubble points to it with the text 'click on 'acute distress''. Below the responses are sections for 'Eyes', 'ENMT', 'Neck', 'Respiratory', 'Cardiovascular', 'Chest (Breasts)', 'Gastrointestinal (Abdomen)', 'Musculoskeletal', 'Skin', and 'Neurologic'. An 'Additional Comments' field is also present. On the right, a sidebar displays patient information for 'T-Test, June', including age (63), gender (F), date of birth (06/02/1955), and MRN (# M000000376). It also shows arrival status, physical measurements (5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), visit date (03/15/19), resus status (No Hx Avail), and a table of vital signs for today at 09:01: BP 138/88, Pulse 75, Resp 20.

Now, left click on 'acute distress'.

The screenshot shows a web-based medical chart interface. At the top, there's a browser address bar and a navigation bar with icons for Return To, Home, Workload, Chart, Document, Orders, Sign, Compose, More, and Suspend. Below this is a header for 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is 'Christophe E. Hester, MD' and it was last saved on 03/15/19 at 10:53. A secondary navigation bar includes 'Nursing', 'Quality', 'PFSH', 'HPI', 'ROS', 'Exam', 'Office Procedures', 'Results', 'Assessment and Plan', 'Coding', and 'Departure'. The main section is titled 'Physical Exam' and contains a list of 'Common Responses' such as 'WD/WN, vitals as below', 'well developed', 'well nourished', 'acute distress', 'ill appearing', 'intoxicated appearing', 'well hydrated', 'average body habitus', 'morbidly obese', 'obese', 'thin', 'cachectic', 'altered mental status', 'behavioral limitations', 'physical limitations', and 'language barrier'. The 'altered mental status' option is highlighted with a red box, and a green callout box points to it with the text 'RIGHT click on "altered mental status"'. Below the responses is an 'Additional Comments' section. On the right side, there's a patient information panel for 'T-Test, June', a 'Resus Status' section, and a 'Vital Signs' table.

	Today 09:01
BP	138/88
Pulse	75
Resp	20

You've indicated that the patient is well nourished, but is in acute distress. Let's try RIGHT clicking. Right click on 'altered mental status'.

The screenshot shows a web-based medical charting application. The top navigation bar includes 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. The main header displays 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is 'Christophe E. Hester, MD' and it was last saved on 03/15/19 at 10:53. The chart is titled 'Physical Exam' and is categorized under 'Exam'. A sidebar on the left lists body systems: Physical Exam, Constitutional, Eyes, ENMT, Neck, Respiratory, Cardiovascular, Chest (Breasts), Gastrointestinal (Abdomen), Musculoskeletal, Skin, and Neurologic. The main content area shows 'Common Responses' with buttons for 'WD/WN, vitals as below', 'well developed', 'well nourished', 'acute distress', and 'ill appearing'. The 'Eyes' section includes 'intoxicated appearing', 'well hydrated' (highlighted with a red box), 'average body habitus', 'morbidly obese', 'obese', and 'thin'. The 'ENMT' section includes 'cachectic', 'altered mental status', 'behavioral limitations', 'physical limitations', and 'language barrier'. A green callout box with the text 'RIGHT click on 'well hydrated'' points to the highlighted button. The right sidebar shows patient information for 'T-Test, June', a 63-year-old female, born 06/02/1955, with MRN# M000000376. It also displays physical characteristics (5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%), arrival date (03/15/19), and vital signs (BP 138/88, Pulse 75, Resp 20).

Next, RIGHT click on 'well hydrated'.

The screenshot displays a web-based medical charting application. At the top, a navigation bar includes icons for 'Return To', 'Home', 'Workload', 'Chart', 'Document', 'Orders', 'Sign', 'Compose', 'More', and 'Suspend'. Below this, a header section shows the document title 'Primary Care Office Visit' with 'SAVE', 'DRAFT', and 'SIGN' buttons. The author is identified as 'Christophe E. Hester, MD' and the document was last saved on 03/15/19 at 10:53. A green callout box points to a 'Page Preview' icon (represented by a document with a magnifying glass) located to the right of the template title.

The main content area is titled 'Physical Exam' and contains several sections:

- Common Responses:** A row of buttons for 'WD/WN, vitals as below', 'well developed', 'well nourished', 'acute distress', and 'ill appearing'. 'well nourished' and 'acute distress' are highlighted in green.
- Eyes:** Buttons for 'intoxicated appearing', 'well hydrated', 'average body habitus', 'morbidly obese', 'obese', and 'thin'. 'well hydrated' is highlighted in green.
- ENMT:** Buttons for 'cachectic', 'altered mental status', 'behavioral limitations', 'physical limitations', and 'language barrier'. 'altered mental status' is highlighted in green.
- Additional Comments:** A text input field with the placeholder 'Click to Enter Additional Comments'.

The right-hand sidebar provides patient information:

- T-Test, June:** 63, F · 06/02/1955, MRN# M000000376.
- Arrived:** 5ft 6.14in, 156lb 8.451oz, BSA: 1.82m², BMI Percentile: 25.1%.
- REG AMB, PG.BELIM**
- Resus Status:** No Hx Avail.
- Vital Signs:** A table showing 'Today 09:01' with values for BP (138/88), Pulse (75), and Resp (20).

This is a good time to preview your Document. Click on the 'Page Preview' icon to the right of the template title.

Document T-TEST 63F - MEDITEC | <https://webacute.mountnittany.org/cectest/s0003827355232173/>

Primary Care Office Visit | Author: Christophe E. Hester, MD | Last Saved at 03/15/19 10:53

T-Test, June
63, F · 06/02/1955
MRN# M000000376

Arrived: REG AMB, PG.BELIM
5ft 6.14in BSA: 1.82m²
156lb 8.451oz BMI Percentile: 25.1%

Visit Date: 03/15/19
Resus Status: No Hx Avail

Physical Exam
Constitutional: well nourished and + acute distress; + not appropriately hydrated and no altered mental status

Allergies
No Data to Display

Problems
No Data to Display

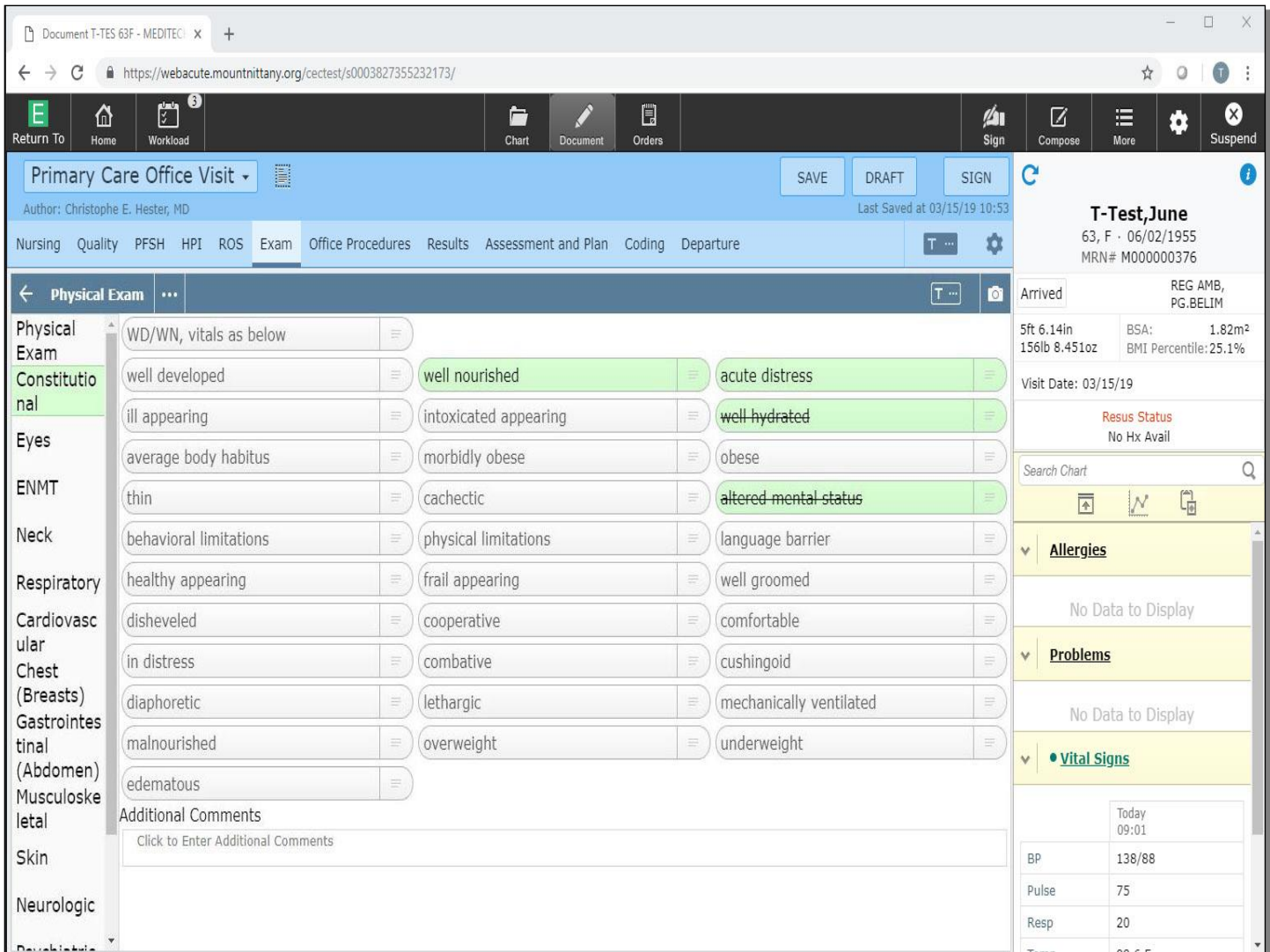
Vital Signs

	Today 09:01
BP	138/88
Pulse	75
Resp	20

By convention, Mount Nittany has chosen to put a ‘ + ’ sign in front of findings not considered to be normal. Through this series of left and RIGHT clicks, you’ve indicated that the patient is well nourished and in acute distress. The patient is not appropriately hydrated and there is no altered mental status. Let’s return to the Edit Mode by clicking on the ‘Edit Mode’ icon.

The screenshot shows a medical chart for a patient named T-Test, June, 63, F, born 06/02/1955, with MRN# M000000376. The chart is titled "Primary Care Office Visit" and is authored by Christophe E. Hester, MD. The "Physical Exam" section is active, showing findings for "Constitutional" (well developed, well nourished, acute distre...), "Eyes" (intoxicated appearing, well hydrated, average body habitus, morbidly...), and "ENMT" (cachectic, altered mental status, behavioral limitations, physical limitations, language barrier). A "Show More" button is highlighted with a red box, and a callout bubble points to it with the text "click the 'Show More' button". The right sidebar shows patient demographics, vital signs (BP 138/88, Pulse 75, Resp 20), and sections for Allergies and Problems, both of which currently show "No Data to Display".

There is more to the Physical Exam for Constitutional. These are findings which are less frequently documented in your specialty. You can access these by clicking the 'Show More' button in the upper right. Let's try it now.



You'll now notice more options available to you. The same left and RIGHT click rules apply. Left clicking on something will give you what you see there. RIGHT clicking will give you the opposite.

Other elements in Documentation, such as the 'Past Medical, Surgical, and Family History', the 'Assessment and Plan', and 'Departure and Coding' are covered in other lessons.

This concludes the lesson on Documenting Visit Notes.

In this course we learned how to:

- Pick up a Draft document started during check-in
- Enter text into a narrative section
- Optionally add or remove another HPI section to a template
- Use a Meditor text area
- Select Review of Systems and Physical Exam elements using a Point and Click method
- Use the Show More button to display more options in Physical Exam

MEDITECH best practice guidelines have been integrated into this lesson.

Please refer to your facility-specific workflows for process questions not covered in this course.